

John Poole



Biography

During his 35 years at Regions Financial Corporation, John Poole has served clients and associates in several capacities, including Trust Advisor, Trust Tax Manager, and his current role as Risk Control Compliance Administrator in Regions Wealth Management where he is the “IRA Subject Matter Expert”.

John is a graduate of Mississippi State University where he earned his degree in Accounting. He graduated from the University of Alabama at Birmingham in the Certified Financial Planner® Program. John completed Cannon Financial Institute’s Trust Tax School and the Fiduciary and Investment Risk Management Program.

John is a Certified Public Accountant, a Certified Financial Planner®, and a Certified Fiduciary and Investment Risk Specialist. He provides IRA training to Regions Associates and speaks to professional organizations on a regular basis.